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WHO ARE WE?

- Headquartered in Hyderabad, India, we are one of the fastest growing, research-based and fully integrated pharmaceutical companies
- Founded in 2003 by Dr. MSN Reddy, (CMD,MSN Group)
- Engaged in developing, manufacturing and marketing of best-in-class APIs & Finished Dosages.
- Global distinction for delivering products that epitomize quality, safety and affordability.





OUR VISION & MISSION

VISION

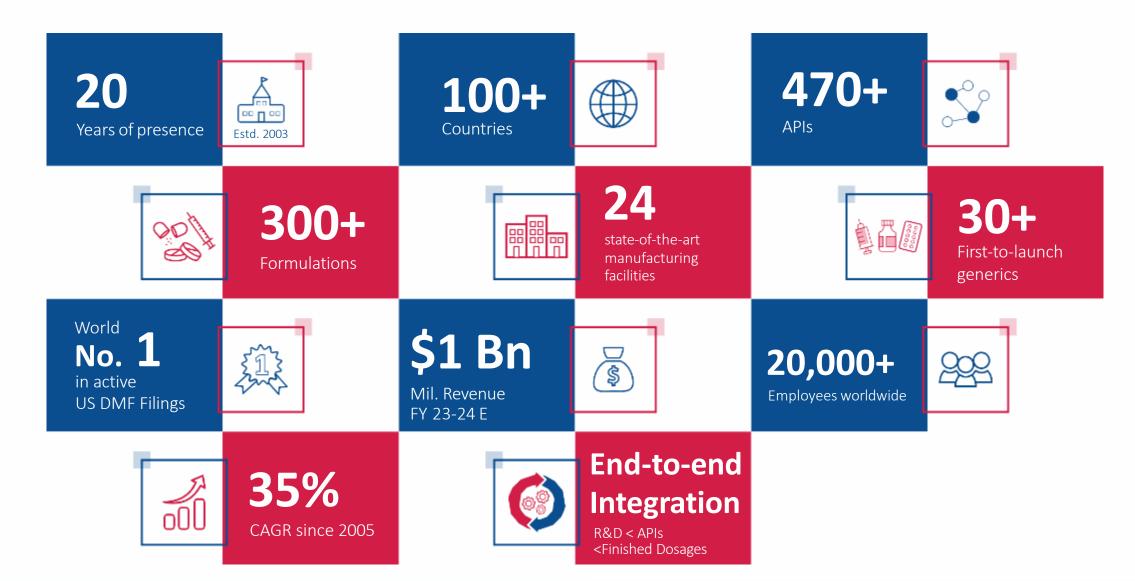
To emerge as a globally renowned pharmaceutical company offering high-quality, affordable medicines to the world while remaining committed to social and environmental responsibilities.

MISSION

To leverage our research & development capabilities for bringing affordable generics, swiftly and consistently, thereby contributing to the alleviation of life-threatening diseases and improving patients' lives.



AT A GLANCE

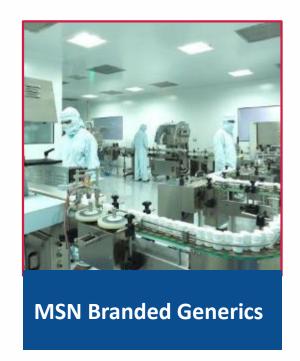




OUR FOCUS









CDMS
(Contract Development & Manufacturing Services



SYNTHESISING SUCCESS



- Best-in-class APIs across multiple therapeutic areas
- 450+ products and counting
- Prostaglandins Peptides High potency APIs.

Proven expertise in:

- Oligonucleotides
- Organic Syntheses
- Heterocyclic chemistry
- Carbohydrates
- Solid Support Systems
- Achiral Chemistry
- Metal Chemistry

- Azido Nitroso Impurities' Characterization
- Genotoxic Impurities' Characterization
- Complex Peptides
- Iron Complexes
- Polymer Chemistry



FORMULATIONS FOR A HEALTHIER WORLD



- 300+ products in portfolio
- Diverse dosage forms &
- strengths
- Nanotechnology
- Presence in Ophthalmics
- Biosimilars in pipeline

Solid Orals (Tablets & Capsules) - Capabilities

- Intermittent Release
- Extended Release
- Sustained Release
- Modified Release (Osmotic)
- Multi-layered Formulations
- Sublinguals
- Pellets
- Granules

Liquid Orals - Capabilities

- Oral Suspensions
- Oral Solutions
- Syrups
- Drops
- Emulsions
- Mixtures etc.

Parenterals (Liquids & Lyo) - Capabilities

- Ampoules
- Vials
- Depot Injections
- PFS/Pens
- Auto-injectors etc.



GLOBAL ACCESS TO AFFORDABLE GENERICS



- 300+ products
- Presence across 35+ therapies
- 100+ geographies
- Driving our prescription based endeavours
- Affordable medicines to patients
- Strong presence in India with **top 5 selling brands**
- Growing presence in high value markets like North America, Europe & Australia
- Increasing market share in emerging markets like
 LATAM, Asia & Africa
- Trusted by over **40 million** patients worldwide



CATALYSING PARTNERS' GROWTH

Tailored Solutions. I Fast-tracked drug development I Boosting partners' go-to market strategies



One Stop Shop – Vertical Integration – Intermediates – API – Formulation



Experienced R&D teams to develop Non-Infringing Products



Manufacturing Capacities: Small to Large Scale (API & FDF)



Dedicated Capacities



Regulatory Compliances



Online Project
Management
Systems- Transparent
& Real Time
communications



Quality & On-time Deliverables



Strong associations with innovators



Financial Stability





MANUFACTURING EXCELLENCE

- OVERVIEW
- CAPACITIES
- API FACILITIES ACCREDITATIONS
- FDF FACILITIES ACCREDITATIONS







MANUFACTURING OVERVIEW

16 API 8 FDF

state-of-the-art & fully-integrated facilities.

- Fully compliant with c GMP (Current Good Manufacturing Practices)
- Maximized process automation; impeccable quality
- Constant upgradation of processes, technologies & equipment
- Audited by most stringent regulatory bodies of the world



API CAPACITIES



- Expansive manufacturing infrastructure
- Capability to deliver from grams to tonnes

2400

10000kl 1500+

Reactors

Total Volume

MT / Annum

KILO LAB (R&D)

30

5kl

Reactors

Total Volume



FDF CAPACITIES (Per Annum)



Tablets

~ 12 Billion

Capsules

~ 2.0 Billion

Sachets

~ 100 Mn.

Parenterals

~ 40 Mn.

(Lyo & Liquids)

Oral Suspensions

~ 7.0 Mn.

Granules

~ 100 Tons



API - FACILITY WISE ACCREDITATIONS



- MSN Laboratories- Rudraram
- MSN Laboratories II Kardanoor
 - MSN Organics-Bibinagar
- MSN Pharmachem- Pashamylaram
 - Maithri Laboratories- Kazipally
- MSN Life Sciences I- Mambapur
- MSN Life Sciences II Chegunta
- MSN Life Sciences III Bhiknoor



• MSN Pharmachem- Pashamylaram



- MSN Laboratories- Rudraram
- MSN Pharmachem- Pashamylaram
 - Maithri Laboratories- Kazipally



- MSN Laboratories- Rudraram
- MSN Pharmachem- Pashamylaram



NIP - HUNGARY

MSN Laboratories- RudraramMSN Pharmachem- Pashamylaram



MSN Laboratories- RudraramMSN Organics- Bibinagar



• MSN Laboratories- Rudraram



• MSN Organics- Bibinagar



API - FACILITY WISE ACCREDITATIONS



- MSN Laboratories- Rudraram
- MSN Laboratories II Kardanoor



- MSN Laboratories- Rudraram
 - MSN Organics-Bibinagar
- MSN Pharmachem- Pashamylaram



- MSN Laboratories- Rudraram
- MSN Laboratories II Kardanoor
 - MSN Organics-Bibinagar
- MSN Pharmachem- Pashamylaram



MOH - RUSSIA

- MSN Laboratories- Rudraram
- MSN Laboratories II Kardanoor
- MSN Pharmachem- Pashamylaram
 - MSN Life Sciences II Chegunta



- Maithri Laboratories- Kazipally
- MSN Life Sciences II Chegunta



- MSN Laboratories- Rudraram
- MSN Pharmachem- Pashamylaram



FDF - FACILITY WISE ACCREDITATIONS

MSN Labs, Bollaram

































US FDA



MHRA - UK

MSN Labs, Kothur



Hamburg

BGV- GERMANY







































RESEARCH & DEVELOPMENT

- OVERVIEW
- CREDENTIALS
- COUNTRY WISE DMFs



UNRAVELING NEW FRONTIERS OF EXCELLENCE



- Emphasis on speed and consistency
- Helping us rapidly expand our product portfolio
- One of Asia's largest Integrated R&D centre; allows
 APIs and Finished Dosages' research under one roof
- 2200+ top-notch experts dedicated to R&D
- Pilot plant for scale-up studies
- Proven capability in:

 Niche generics
 Complex and

 Difficult-to-make APIs & Formulations
 NCEs
 Novel Drug Delivery Systems (NDDS)



RESEARCH CREDENTIALS

50 State-of-the-art Laboratories

927+ Natl. & Intl. patent applications

161+ Granted



186 **PCTs**



1171+ **Global DMFs**

8699+ 2487+ **Dossiers**

Approved



55 First-to-Files



166 **ANDAs**



Approved by:

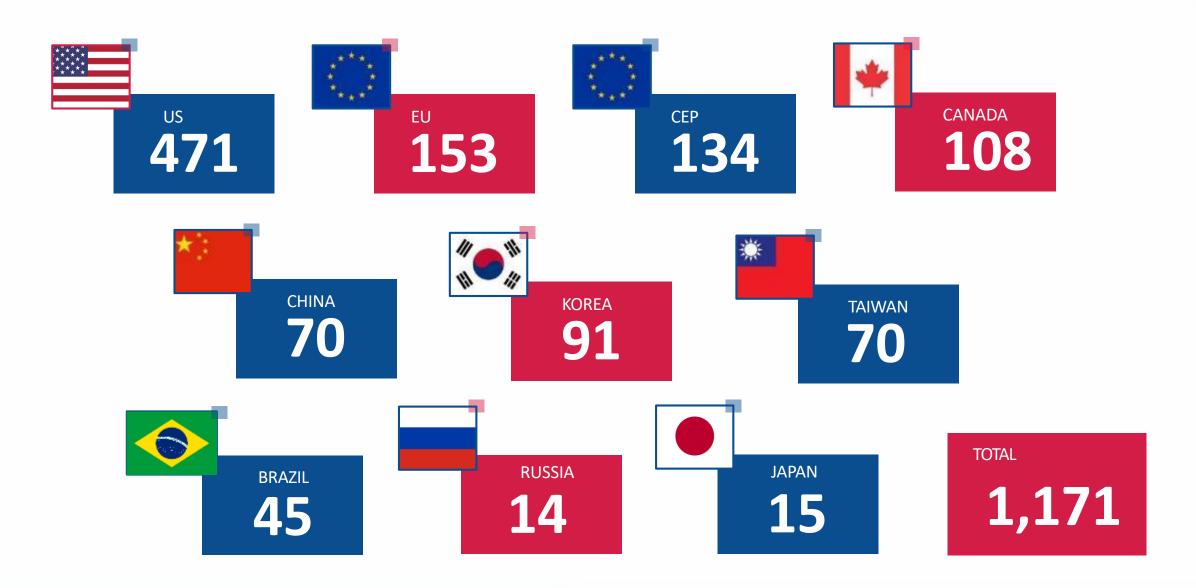








COUNTRY WISE DMFs







GLOBAL FOOTPRINT

- OUR REACH & PRESENCE
- NORTH AMERICA
- EUROPE
- EMERGING MARKETS & TOP BRANDS
- INDIA & TOP BRANDS



OUR REACH & PRESENCE





NORTH AMERICA

Presence strengthened by Novadoz and MSN Pharmaceuticals Inc.

Established to accelerate our growth in key markets like US, Canada & EU







- State-of-the-art finished dosages facility based at Piscataway, New Jersey.
- Aimed at supporting Group's product portfolio,
 CDM Services & Made-in-America endeavors
- Capability to produce high quality solid orals,
 liquids & powders including pellets and granules
- DEA approved facility to handle up to schedule
 I -V drugs with huge capacities of Vault and Cage





- Sales and marketing subsidiary for MSN Group's finished dosages portfolio
- Currently marketing oral solids (tablets, capsules) & injectables
- Including oncology and specialty products.



EUROPE



- Wholly-owned marketing subsidiary Vivanta Generics
- Strategically located warehouses in UK, Spain
 Malta for seamless supply
- Dedicated QP release professionals for UK & Europe ensuring top quality products
- Established in 2018
- Headquartered in UK; Offices in Czech Republic & Malta
- 5 EU authorities' approved facilities
- 58+ Dossiers Filed & 180 more in pipeline (3yrs)
- Over 700 MAs (Majority Customers)
- Offerings: B2B B2C CMO+



EMERGING MARKETS OVERVIEW













Key Therapies						
Cardiology Oncology						
Diabetes • CNS						
Pain Management						
 Gastrology 						
Urology • OTX						
Future Therapies						
Ophthalmology						
<u> </u>						

REGIONS	LATAM	AFRICA	MENA	ASIA	CEE	CIS
NO. OF COUNTRIES PRESENT	19	26	17	10	14	05



EMERGING MARKETS TOP BRANDS



























INDIA



- 190+ differentiated & bioequivalent products
- Ranked among top 10 trusted brands as per IQVIA data
- 1100+ field force covering 90,000 medical professionals and top healthcare institutions

Pioneering products in:

- CNS Diabetology Oncology• Urology
- Pulmonary Arterial Hypertension
 Dilutional
 Hyponatremia
 Pain Management
 Antiulcerants
- Over Active Bladder etc.



INDIA TOP BRANDS





























GLOBAL FOOTPRINT

- QUALITY
- THERAPIES
- PARTNERSHIPS
- RESPONSIBILITY
- PEOPLE
- AWARDS & ACCOLADES



UNCOMPROMISING QUALITY



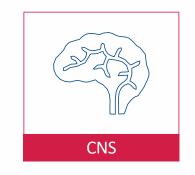
- Recognized for one quality standard globally
- Record of seven back-to-back successful USFDA audits
- 1400+ quality experts
- Integrated quality systems & processes
- LIMS enabled QA/QC labs
- High quality standards at every step, from procurement to final product



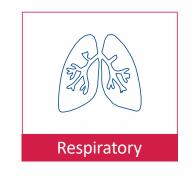
OUR THERAPEUTIC OFFERINGS

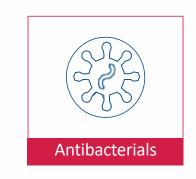
35+
Therapeutic
Categories &
Counting



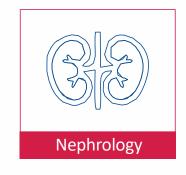




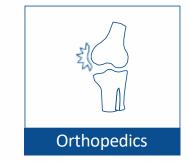


























FORGING STRONG PARTNERSHIPS



- Preferred partner for innovators, world's leading generics companies and global procurement bodies.
- Enables our mission to bring new and lifesaving medicines early to the market

What makes us a preferred partner?

- Robust manufacturing infrastructure
- Backward integration capabilities
- Proven expertise
- Trusted quality
- Respect for International Patent Rights

Partnered with MPP (Medicines Patent Pool) to launch MSD's Molnupiravir & in-license Pfizer's Paxlovid.

API TOP 10

10 TOP FDF

OUR PARTNERS IN PROGRESS



ALKEM

































































MAKING A HEALTHY DIFFERENCE TO THE WORLD

- Deep-seated commitment to environmental and social sustainability
- Making a meaningful difference to both our planet and communities



CARING FOR ENVIRONMENT



Green Technologies & Eco-friendly Processes



Zero Discharge Facilities



Hazardous Waste
Management Systems



50% Green Cover at all Manufacturing Sites





CARING FOR COMMUNITIES

COMMUNITY HEALTH INITIATIVES



Compassionate
Medicine Programme



Preventive Health Check-up Camps



Health & Patient
Awareness Initiatives



Free Health Kits & Medicines' Distribution Etc.

COMMUNITY EMPOWERMENT INITIATIVES



Drinking Water



Education



Rural Infrastructure



Swachh Bharat & More...





OUR PEOPLE. OUR STRENGTH.



Motivated team of 20,000+ employees; our greatest strength



"People First" approach



Environment where innovation is encouraged, talents are nurtured and growth is ensured





AWARDS & ACCOLADES

2008

- FAPCCI R&D Excellence Award
- IES Udyog Rattan Award



2009

- Scrip Best Company in Emerging Markets
- PHARMEXCIL Patent Award - Bulk Gold



2010

• PHARMEXCIL -**Outstanding Export** Award

2013

- CII Intellectual Property Award
- PHARMEXCIL Patent Award - Bulk Gold

2014

- PHARMEXCIL Patent Award - Bulk Gold
- EMC Transformer Award

2023

2021

• CII - Intellectual

Property Award

PHARMEXCIL Patent

PHARMEXCIL - DMF

Award - Silver

• Govt. of Telangana Award for **Employment** Opportunities created



- Patient- centric Packaging at the PPL Innovation Awards by Indian Express
- Pharma Company of the year by HMTV

2012

- FAPCCI Outstanding Export Award
- PHARMEXCIL Outstanding **Export Award**
- ICCI -CNBC TV 18 CRISIL -**Emerging India Award**

2015

 PHARMEXCIL DMF Award



2016

- TV5 Business Leader Award
- PHARMEXCIL Patent Award - Gold



2017

Award

- Informa Markets -Packaging Team of the Year
- Telangana State IP Award (TSIPA)
- CII Intellectual **Property Award**



- UBM India Innovation in Cost.
- PHARMEXCIL Patent Award -Bulk Gold
- Abbot Healthcare Customer Centric Business Partner



THANK YOU!

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