

One-stop B2B service for pharmaceutical market access in the Middle East





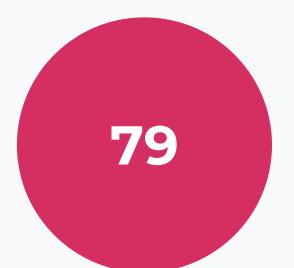




5 years expertise in the GCC



Number of items of YallaRx clients



Companies as partners

YallaRx is a specialized company that assists businesses in successfully entering the GCC market.

We provide analytical services, marketing and consulting solutions powered by:

- Big Data and Al
- Comprehensive business intelligence
- Highly skilled team of international experts
- Strong relationships with key local distributors

Our mission is to make the GCC market more affordable for all pharma-market players and to empower our clients to make strategic and successful business decisions in this dynamic market.



Why do manufacturers choose to enter the GCC market with us?

We know the Middle East market specifics and rules and conduct all necessary paper and communication work on behalf of our clients

We shorten the period of clients' market entry

We prevent manufacturers from making common mistakes

> Как бы тут усилить?

One-stop B2B Service

Market entry strategy

- Market research and data analysis
- Go-to-market strategy

Regulatory affairs

- Classification of products
- Production site accreditation
- Product registration: Rx / OTC medicines, medical devices, food supplements

Market access

- Business Missions to the GCC Countries
- Partnerships facilitation in the region
- Scientific office establishment

Sales Management

Tendering and purchasing

Marketing

Marketing Activities





Market Entry Strategy

Before entering new regions, it is essential to evaluate market potential and gain insights into the local competitive landscape





Market Research and Data Analysis

We conduct:

- 1. General market analysis with its trends, gaps and uniqueness
- 2. Market size and prospects, detailed by active ingredient type, form, dosage and distribution channel
- 3. Competitive analysis
- 4. Primary market research through distributors, HCRs and HCPs
- 5. Price analysis

You get the detailed analysis of the company's perspective in the region



Data sources:

- Medicines registered in the region (SFDA, MOHAP)
- Market and sales data (IQVIA, IMS Health)
- Goods and competitors reference book
- Purchasing behaviour and prescription

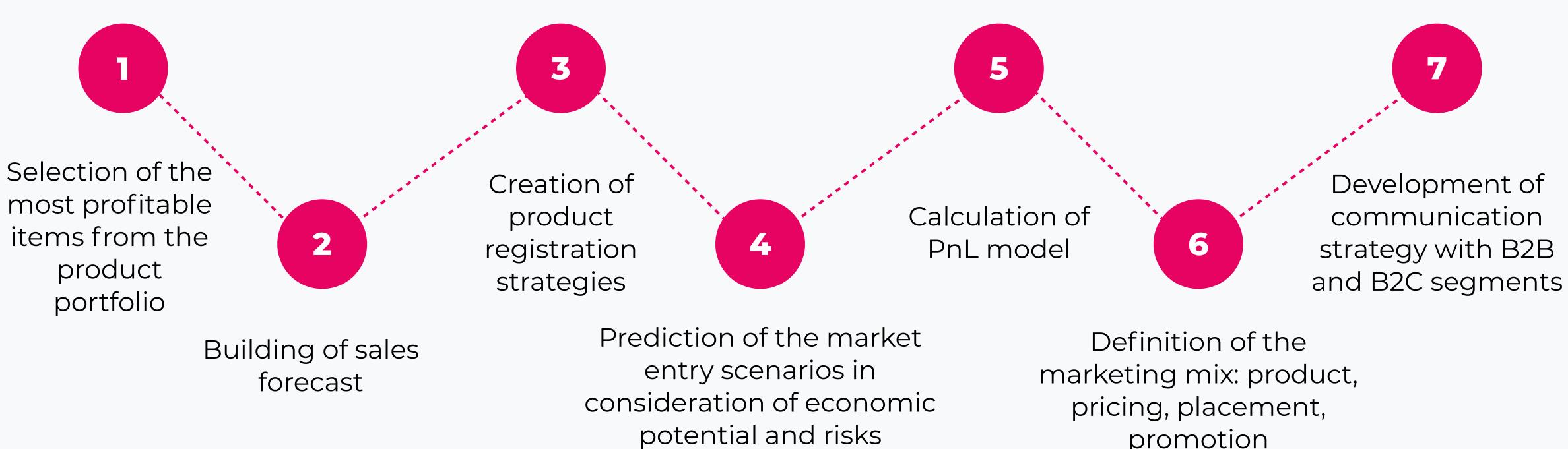
from \$2.500 for report





Go-to-market Strategy

Based on the conducted analysis, we create strategy and stage-by-stage action plan



Ставить ли сроки? Стоимость?

promotion



Regulatory Affairs

We represent manufacturers at DHA, MOHAP, SFDA and DOHAD and help them prepare dossiers and submit all necessary applications for:

- Classification of products
- Production site accreditation
- Product registration



Rx / OTC medicines



Medical devices



Food supplements



www.yallarx.com

Classification of Products

Based on a pharmaceutical company dossier, the regulatory authority (MOHAP, SFDA) classifies the product as medicine, nutritional supplement, or medical device.

The classification of the product may vary between the country of origin and the country of localization. A supplement may become a registered medicine, and a medicine may be recognized as a nutritional supplement.



from \$1.500 for 1 product The decision of the regulatory **body determines** the subsequent strategy for market entry and promotion in the GCC market



Production Site Accreditation

We facilitate production site accreditation at all stages:

Analysis of master file for the production site, SOPs and other documents

Adaptation of the documents to the needs of regulatory bodies

Dossier preparation

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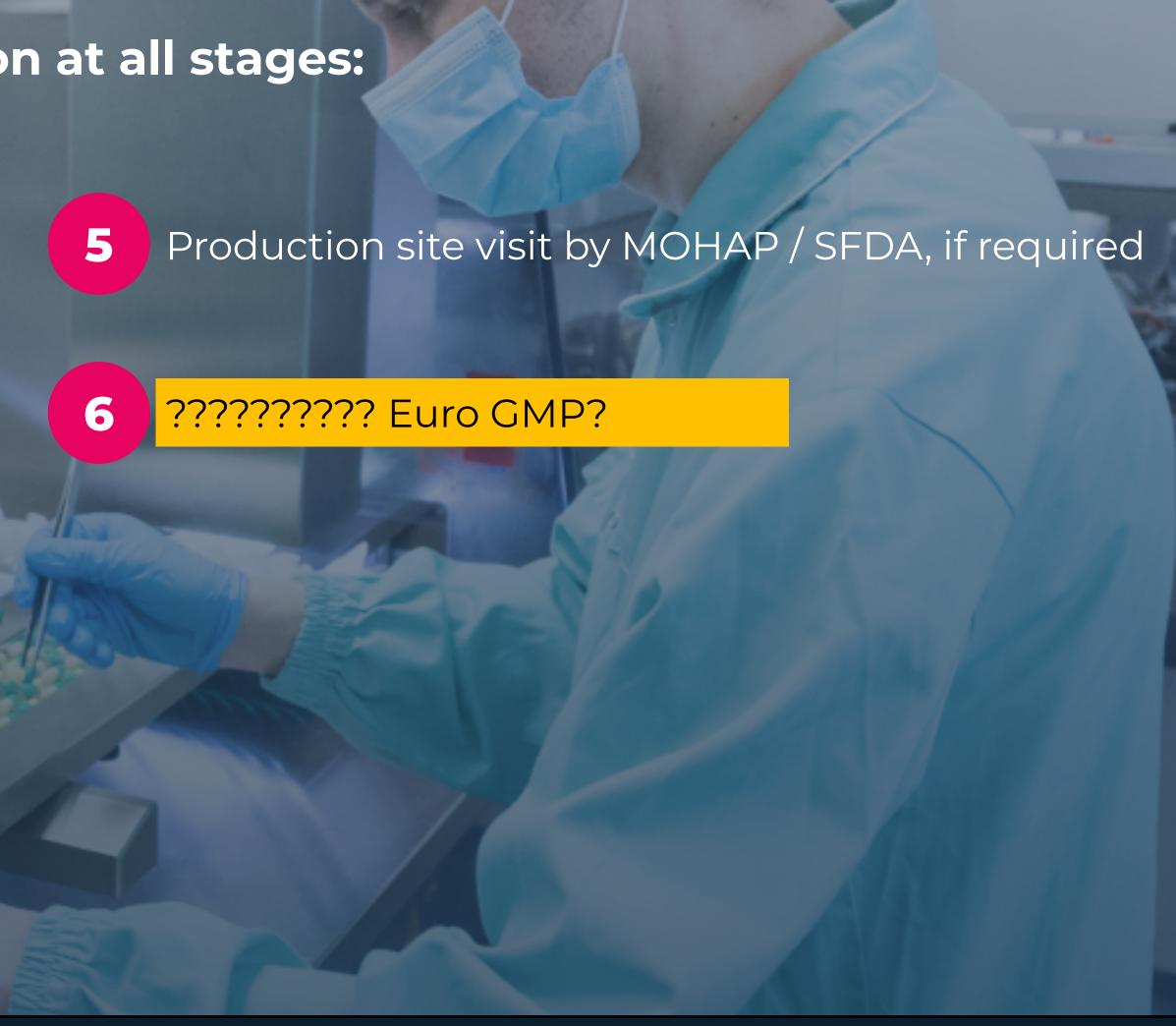
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Application process







Product Registration

With deep knowledge and experience of the product registration process in the local market, we help manufacturers to avoid mistakes and decrease the market entry period

We facilitate:

- Product classification
- Validation and aligning of the dossier in compliance with local requirements
- Submission of declarations and a dossier to the regulatory body (MOHAP, SFDA)
- Clinical trials, if required



Market Access Services Business Missions to the Middle East Countries

We introduce clients to the local economic, business and cultural market uniqueness and provide deep insights into expanding and developing business in the region

Regular group tours to KSA and UEA:

- Hospital and commercial pharmacies visits
- The GCC market features workshops
- Networking events with local distributors
- Pharmaceutical warehouses site visit
- Production site visits



from \$3.200 for 1 business representative





www.yallarx.com

Facilitation of partnership establishment in the region

From suitable distributors, pharmacy chains and hospitals to production sites, logistic operators and legal advisors

We drive thorough due diligence and analysis to ensure compatibility in terms of market positioning, values, and business goals. By conducting market research and competitor analysis, we identify strategic partnership opportunities that can provide a competitive edge and drive growth.

- Preparation and facilitation of negotiation
- Structuring of partnership agreements
- Agenda verification
- Contracts follow-up





Scientific Office Establishment

Scientific office is a representative office that qualifies to file medicines with regulatory authorities, carry out their marketing and sale to distributors and direct deliveries

We help manufacturers to:

- Establish scientific office in UAE and KSA under its business requirements
- Manage its operations



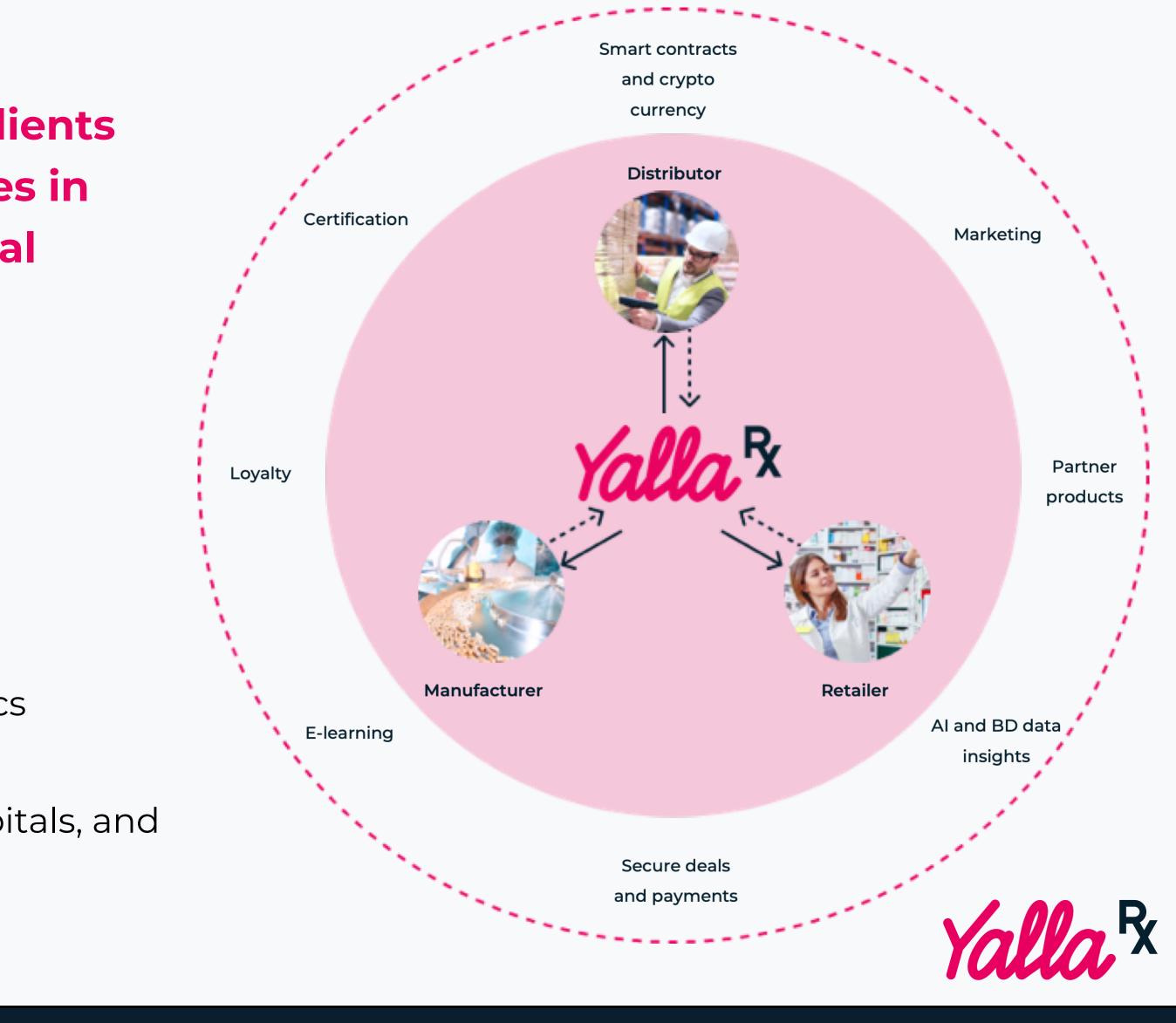


Sales Management

Through the YallaRx B2B platform, our clients get access to direct and tender purchases in the GCC countries, as well as to additional financial and marketing business tools

Additionally, we conduct:

- Contracts approval
- Accreditation of a partner in a bank to carry out transactions
- Conclusion of distribution agreements with logistics operators
- Conclusion of purchase contracts with clinics, hospitals, and pharmacies depending on the marketing strategy



Marketing Activities

We prepare* and adapt marketing materials:

- Key messages
- Branding
- Materials for healthcare professionals
- Materials for B2B representatives (distributors, insurance companies)
- Materials for customers

* We engage local market KOLs to work on materials ** <u>PharmaCourses</u> is an e-learning platform for healthcare professionals in the Middle East



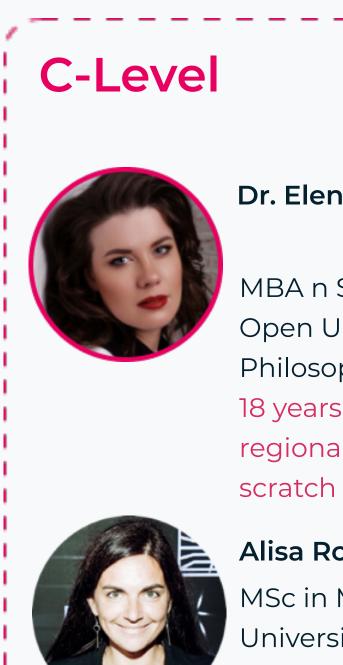
We execute the marketing mix through:

- Digital marketing
- PR
- Online education of healthcare and pharmaceutical professionals****





10 years of building several pharmacy and healthcare businesses together







PARTICIPANT

1st pharmtech company in KSA 100% foreign owned

AWARDED EY

as «Enterpreneur of the year 2020» in "Women in business" by EY

Dr. Elena Vatutina, Founder&CEO

MBA n Strategic Management, Open University, UK, PhD.h.c. in Philosophy in business 18 years in pharma, launched regional pharmacy chains from

Alisa Rodionova, Business Lead

MSc in Marketing, Loughbogough University London 12 years in project management, strategic business development, and marketing

Alex Tribunsky, Head of Business Development

10 years in analytics, helped 20+ business successfully enter new markets

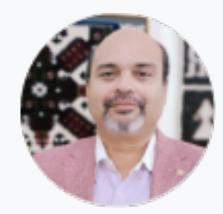
Advisory board



Dr. Abdullah Khalfan Saeed Al Kindi

Pharmacist on the background, managing the registration department in MOHAP in the UAE

Dr. Swayam Prakash Bahinipati



25+ years in production and distribution pharma in India and the GCC region. Have the experience in M&A deals for the production pharma business. Pharmacists from the educational background.



Dr. Hanan Selim

Pharmacist on the background, leads the inspection group in MOHAP for pharmaceutical products

WINNERS

TAKEOFF

in the sector "Healthcare itechnology" at TAKEOFF-2019 (Istanbul)



WINNERS

in the sector "Healthcare international team" at TIP-2020 (AbuDhabi)







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