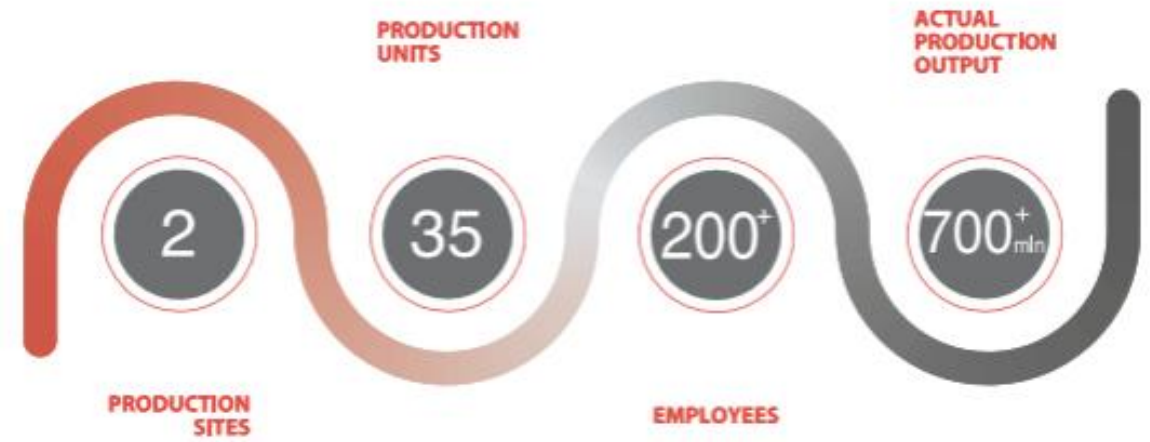




**PAPERPACK<sup>®</sup>**  
Carton Packaging Industry

# key facts



# history

1891 - 1922

Giannis P. Tsoukaridis created a small printing house " in Smyrna that later was transferred to Athens

**The  
Early  
Days**

1947 - 2019

Continuous growth behind acquisitions and new investments

**Path to  
Market  
Leadership**

2020

Acquisition of Paperpack S.A. from CEE Equity Fund

**New  
Era**

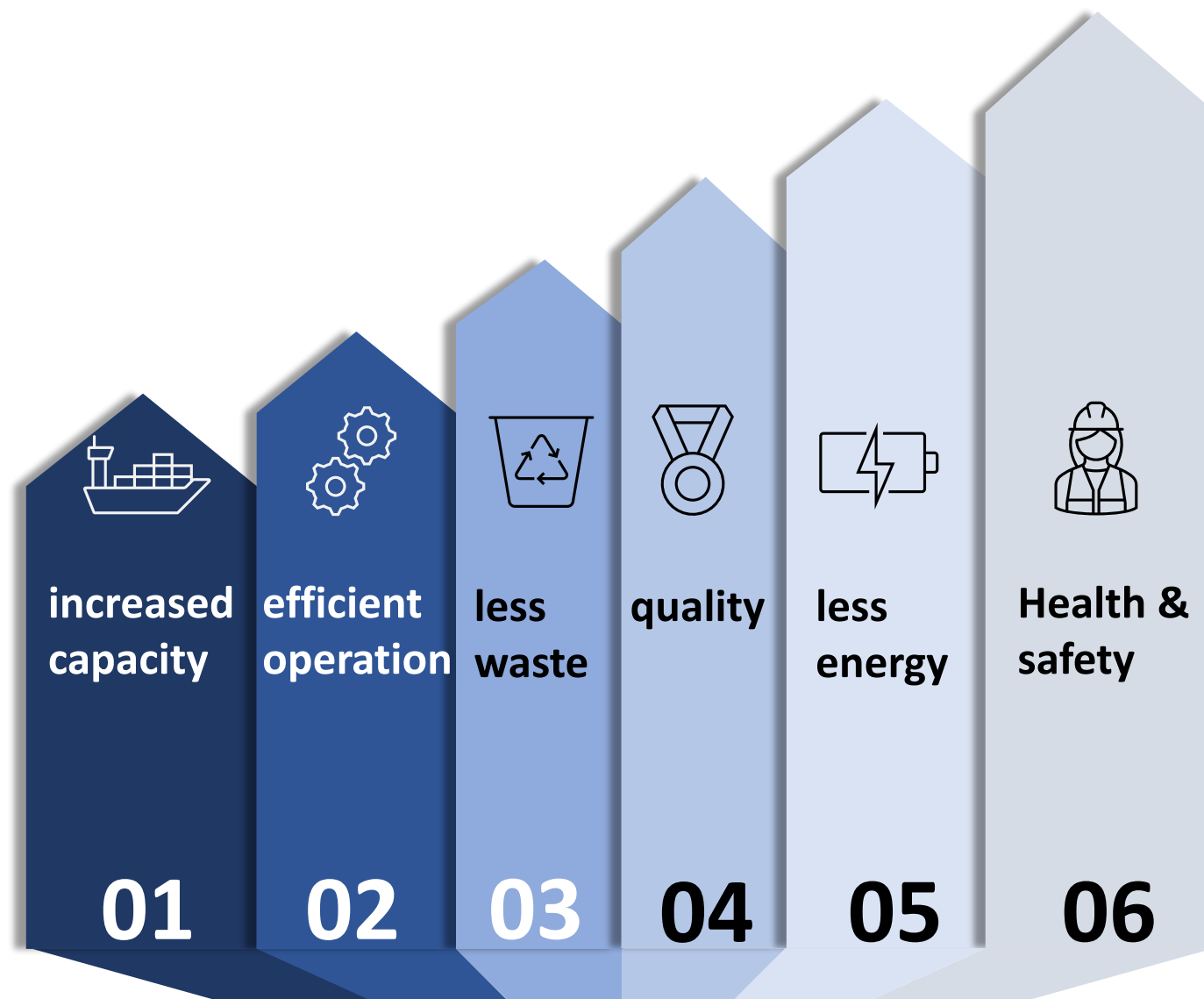
2021-2025

Investment plan: 2<sup>nd</sup> production facility, new machinery

**Investment  
Mentality**

# investments

**10 mln€  
2021-2025**



mission



1

Pursue of Service  
Excellence

3

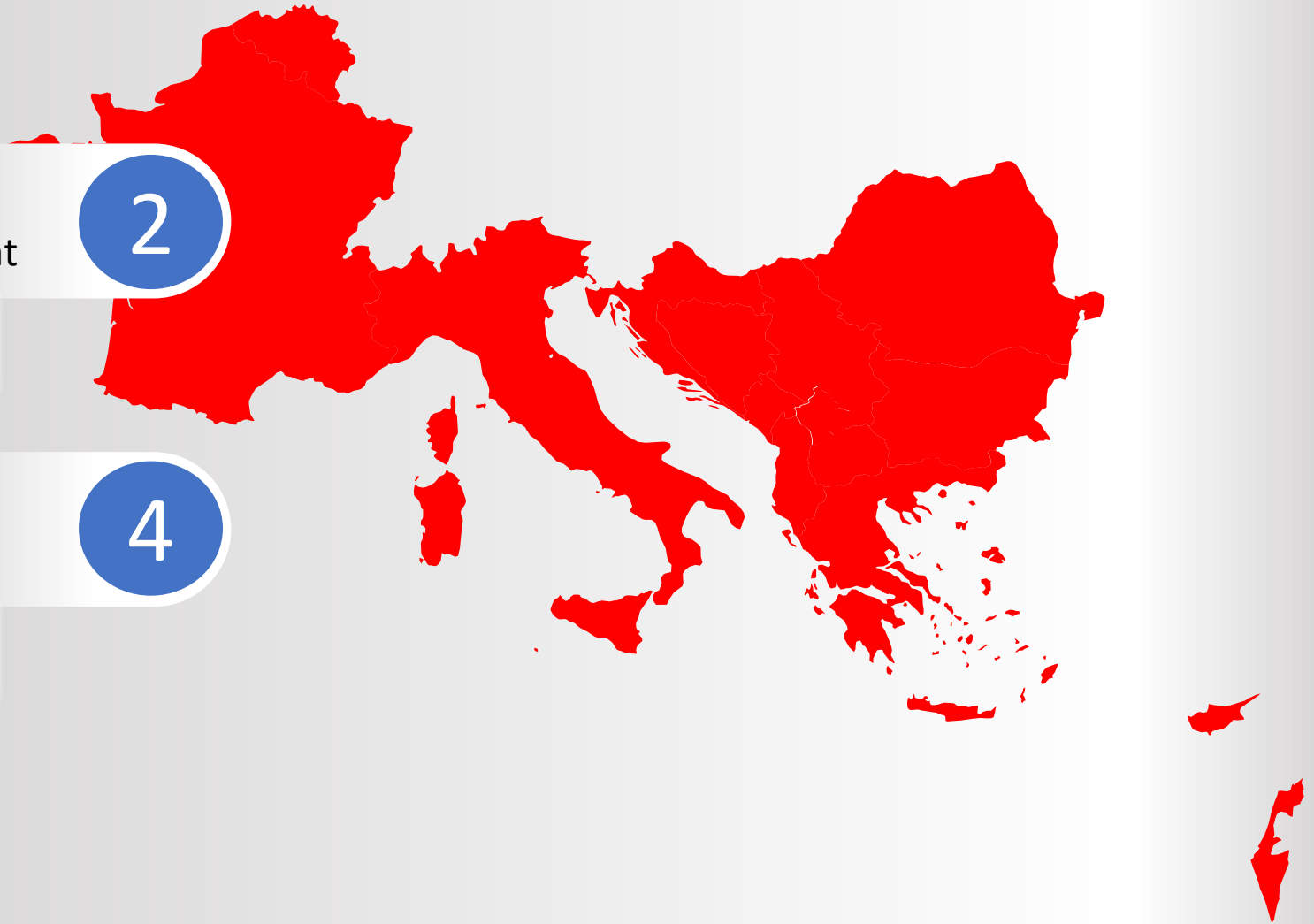
Leadership  
Mentality

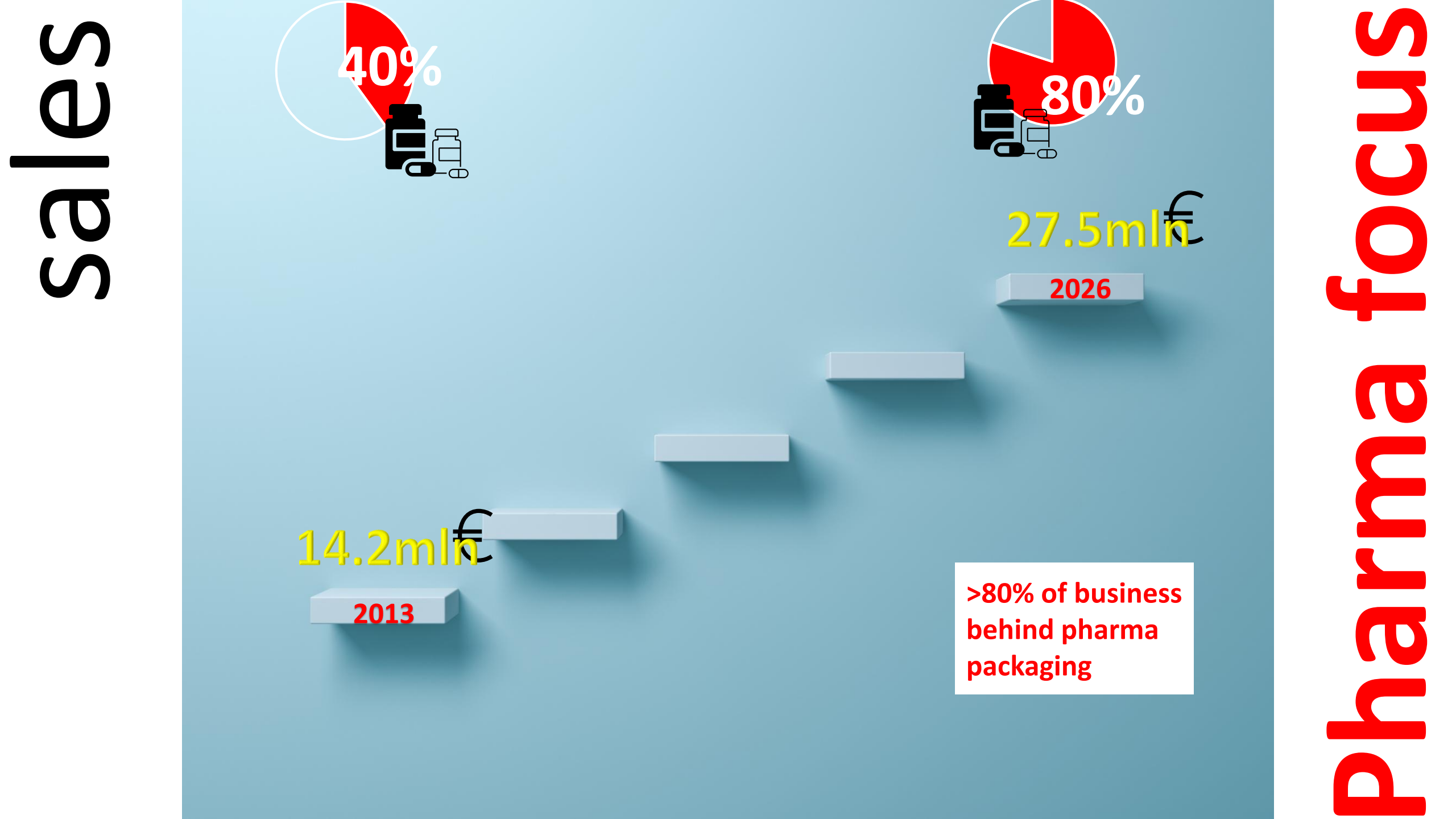
Unfolding  
Customers' Delight

2

Exports Focus

4

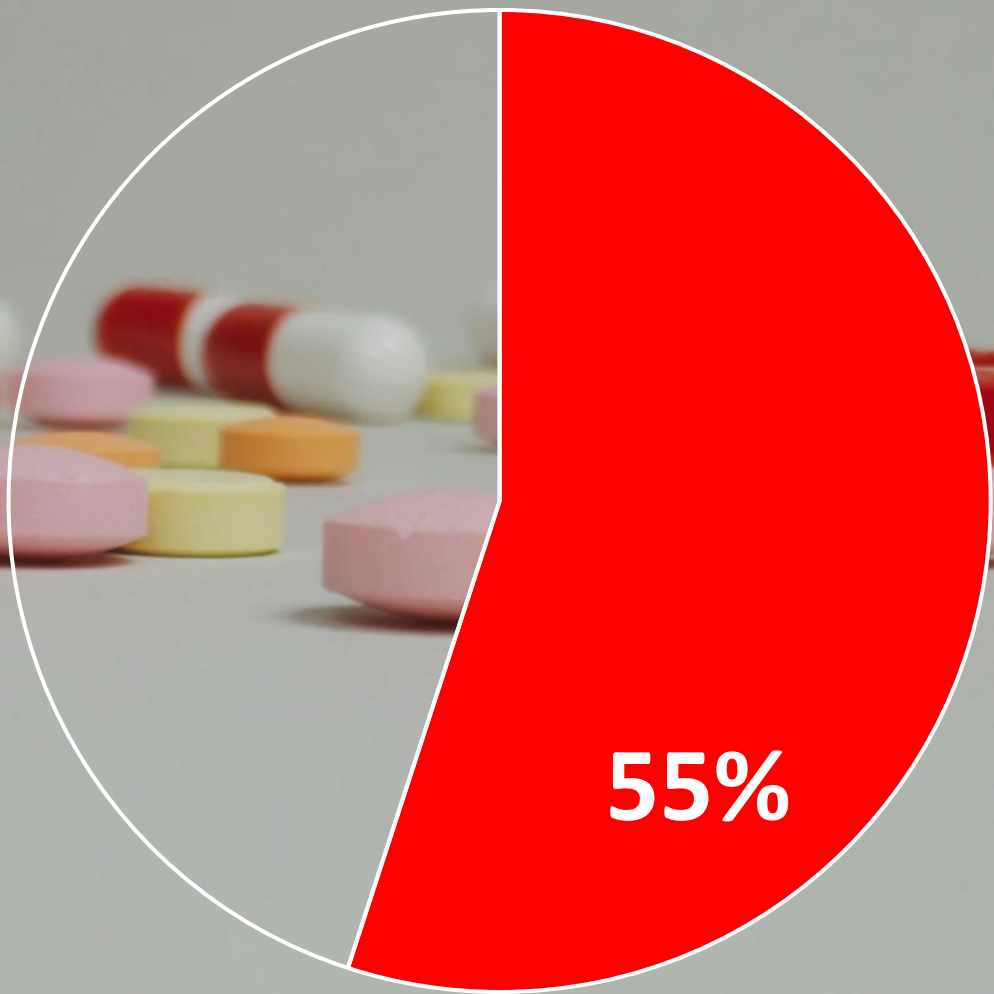




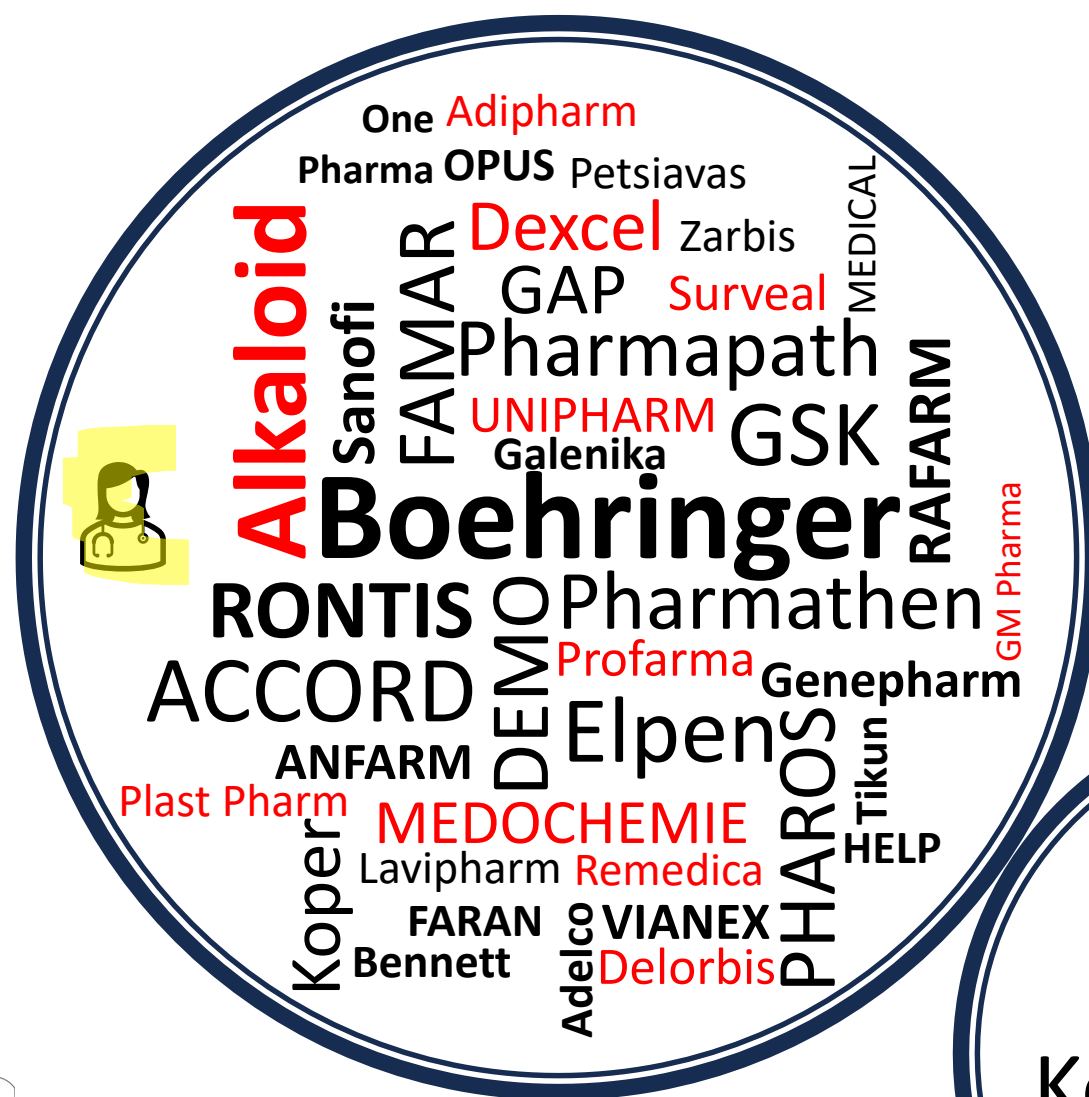


# market share

**Dominant leader in  
Greece behind pharma  
secondary packaging**



# portfolio

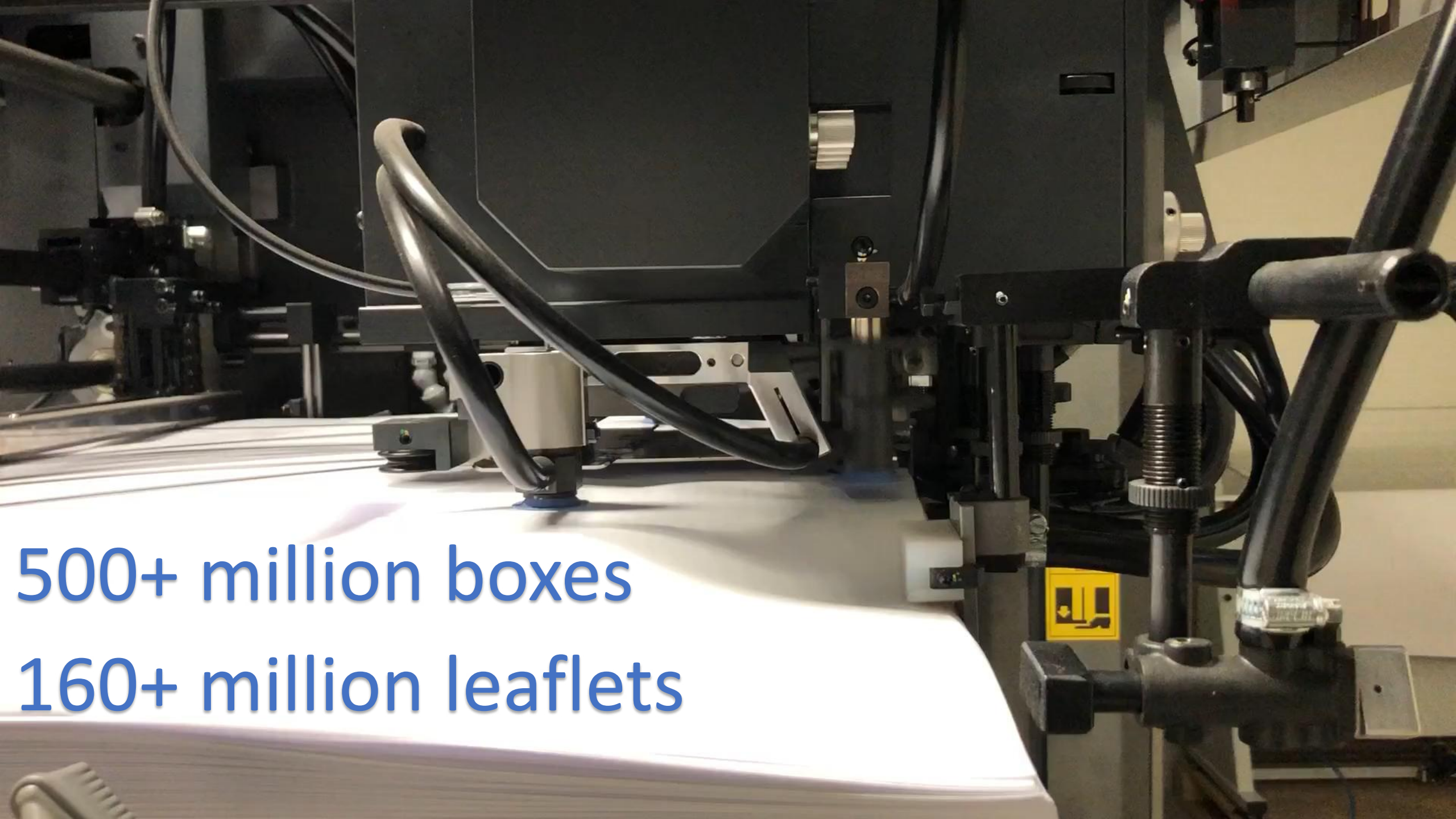


FOLDING BOXES &  
PHARMA LEAFLETS

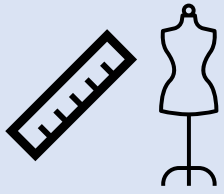
DOMESTIC  
EXPORTS



production

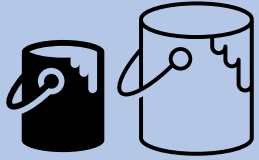


500+ million boxes  
160+ million leaflets



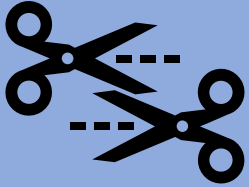
## Pre-press & Industrial Design

One of the most important production stages, connecting the visual approach of a package to the final product & determines the technical specifications



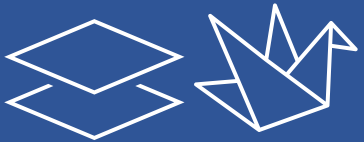
## Offset Printing: Production's heart

With the advantage of using state-of-the-art printing machines, in simultaneous and continuous connection to Paperpack's MIS system



## Die Cutting

Manned with machines & crews capable of completing every job



## Folding & Gluing

It is the point of production integration and final control (Accu-Check technology)



## Quality

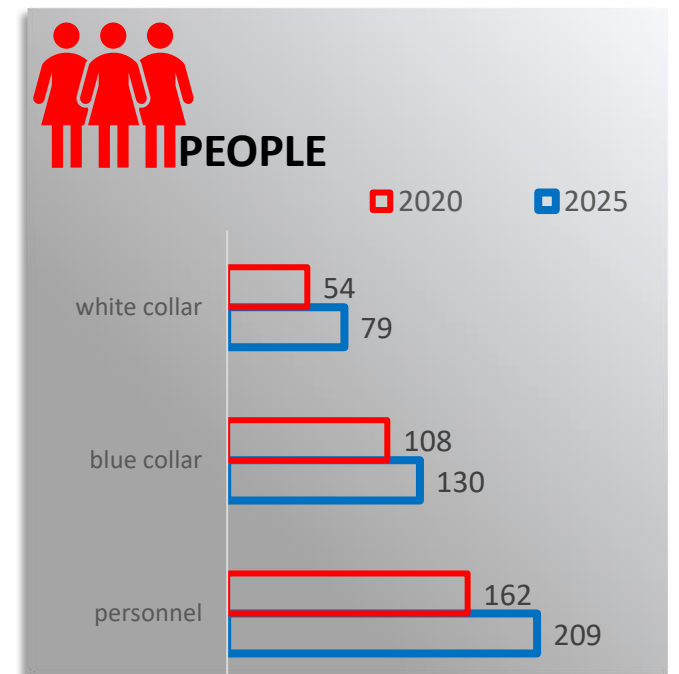
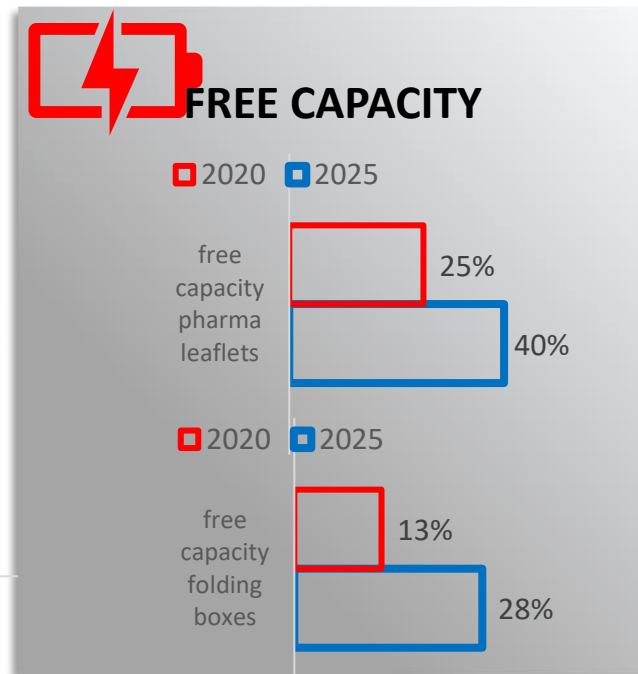
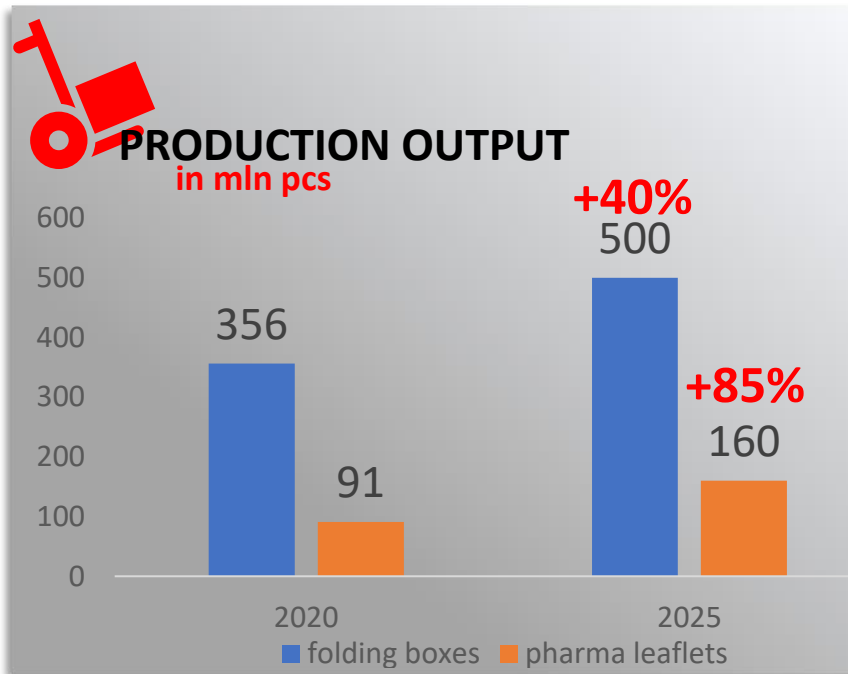
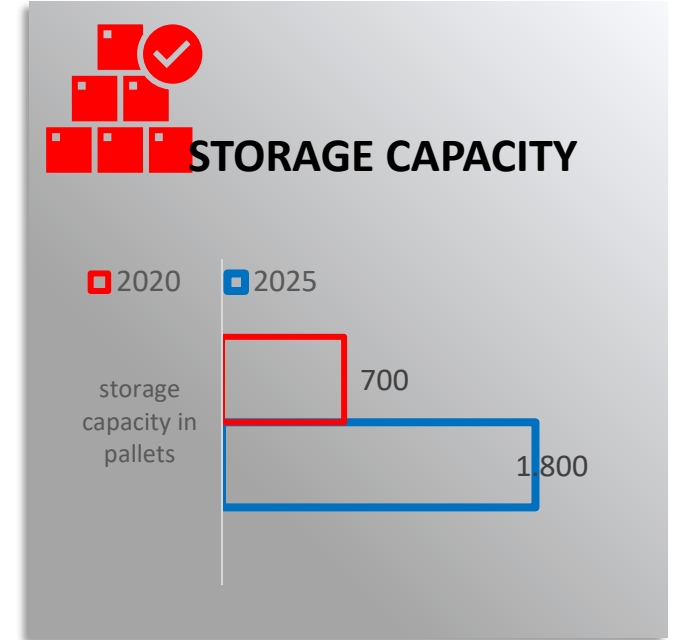
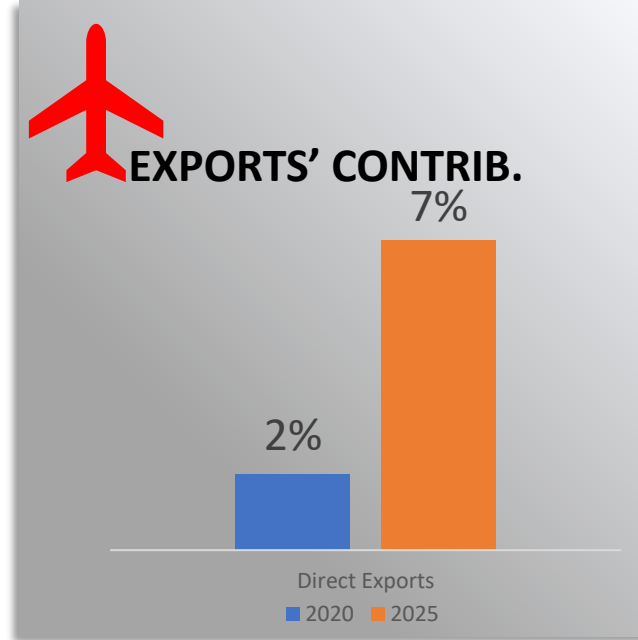
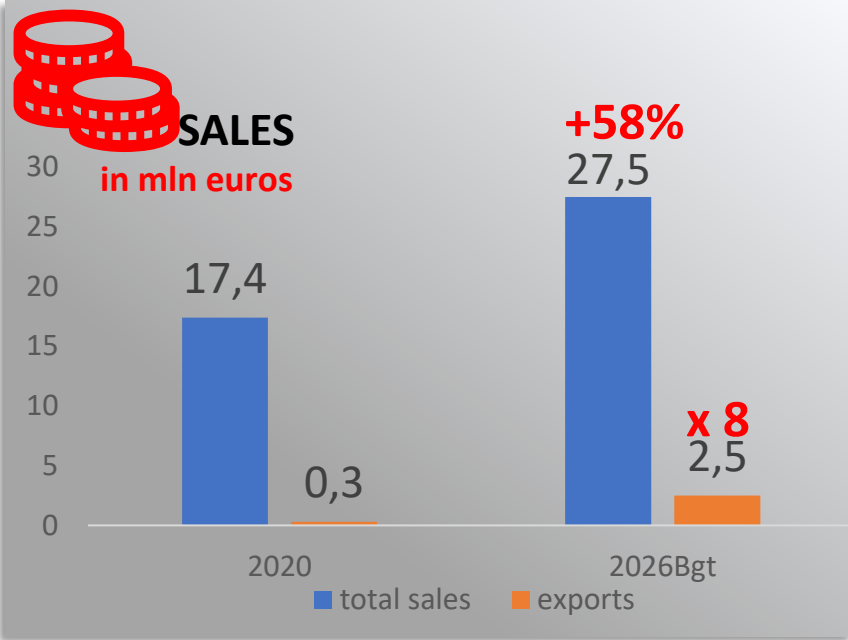
It is the cornerstone of every process with a strong presence in the entire production and non-production flow, ensures continuously the integrity of the product produced



# 2020-2025

**Business & Organization  
Development**

# Key data



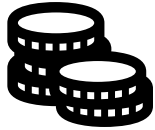
# procurement

Strategic Sourcing Regions: Europe | China | India



## 1. Supply Security & Risk Mitigation

- Reduced dependency on single-region disruptions
- Improved resilience against geopolitical & logistics risks



## 2. Cost Optimization

- Competitive pricing leverage between regions
- Currency diversification benefits



## 3. Quality & Grade Flexibility

- Access to premium European grades
- High-volume competitive Chinese supply
- Emerging specialty & value grades from India



## 4. Lead Time & Inventory Optimization

- Balanced short- and long-lead supply structures
- Strategic safety stock positioning



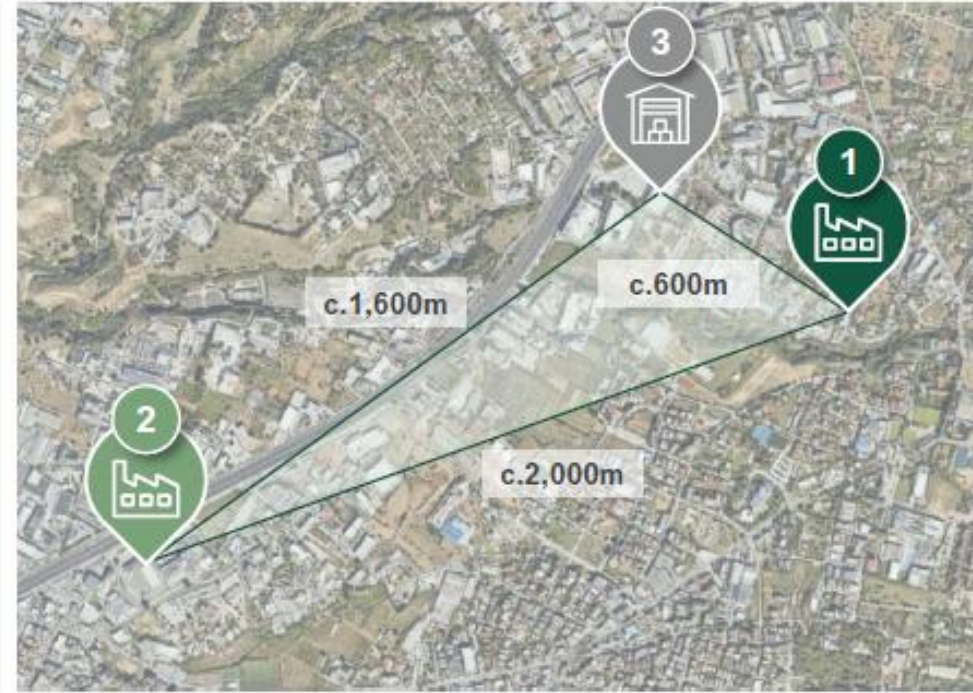
## 5. Sustainability & Compliance Advantages

- Access to FSC-certified European mills
- Expanding sustainability standards in Asia
- Broader compliance flexibility for global customers



# facilities

Well-invested two-site, state-of-the-art manufacturing set-up located only minutes from Athens, Greece



## **Folding carton production**

*Main folding boxes production facility with state-of-the-art technology*



## **Pharma leaflet production**

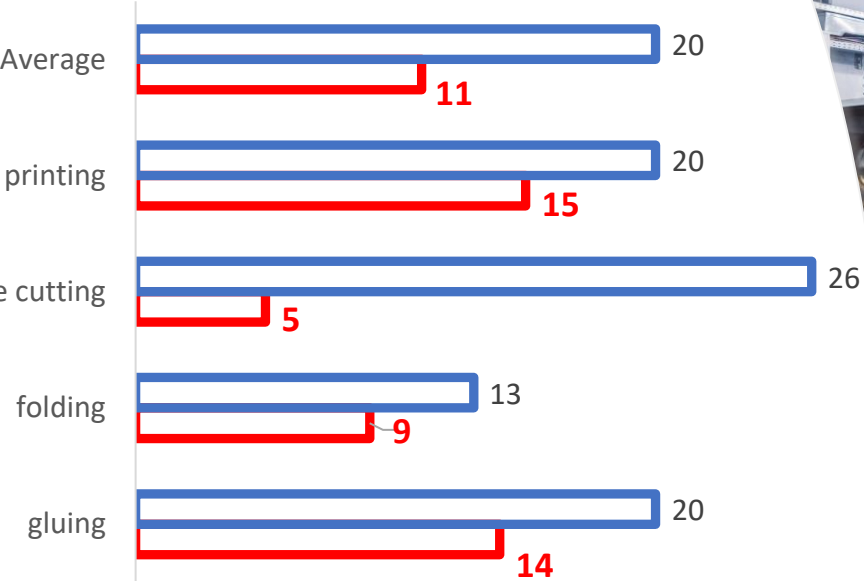
*Established in February 2024, dedicated to the production of pharmaceutical leaflets*



## **Warehouse facility**

*Central warehouse optimized to function as hub raw materials and finished products*

# Machinery age



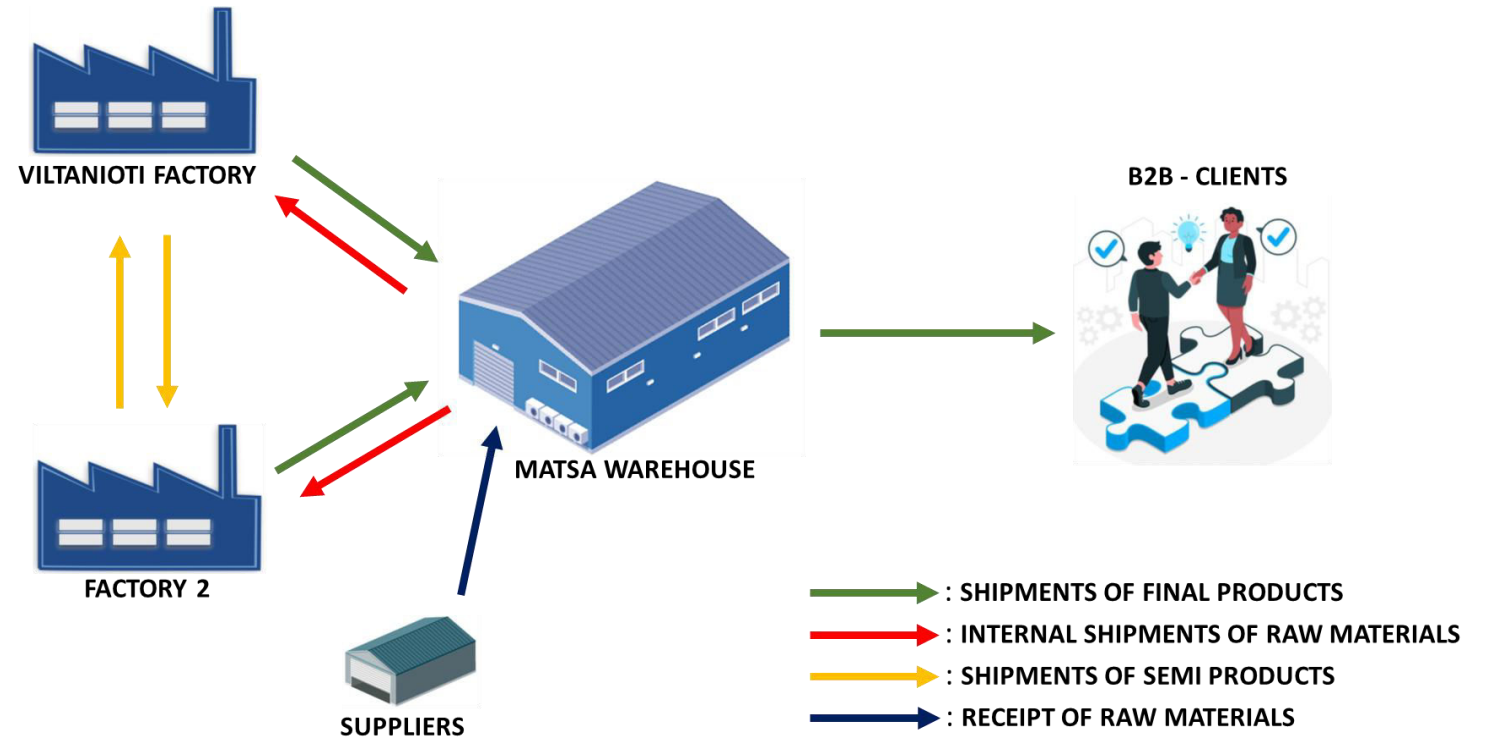
■ 2020 ■ 2025

2020-2025 machinery  
developments and investments  
Average age reduction by 9 years



# W/H & logistics

Centralizing  
of w/h  
activities



# certificates



# esg report | Dec. '25

Paperpack proudly presents its first ESG Report (Environmental, Social & Governance), marking a significant milestone in its long-standing commitment to responsible growth and sustainability



# Circularity | Feb. '26

Paperpack received Bronze at the Circular Economy Awards in the Hazardous Waste Management category, for achieving a 90%+ reduction in hazardous liquid waste

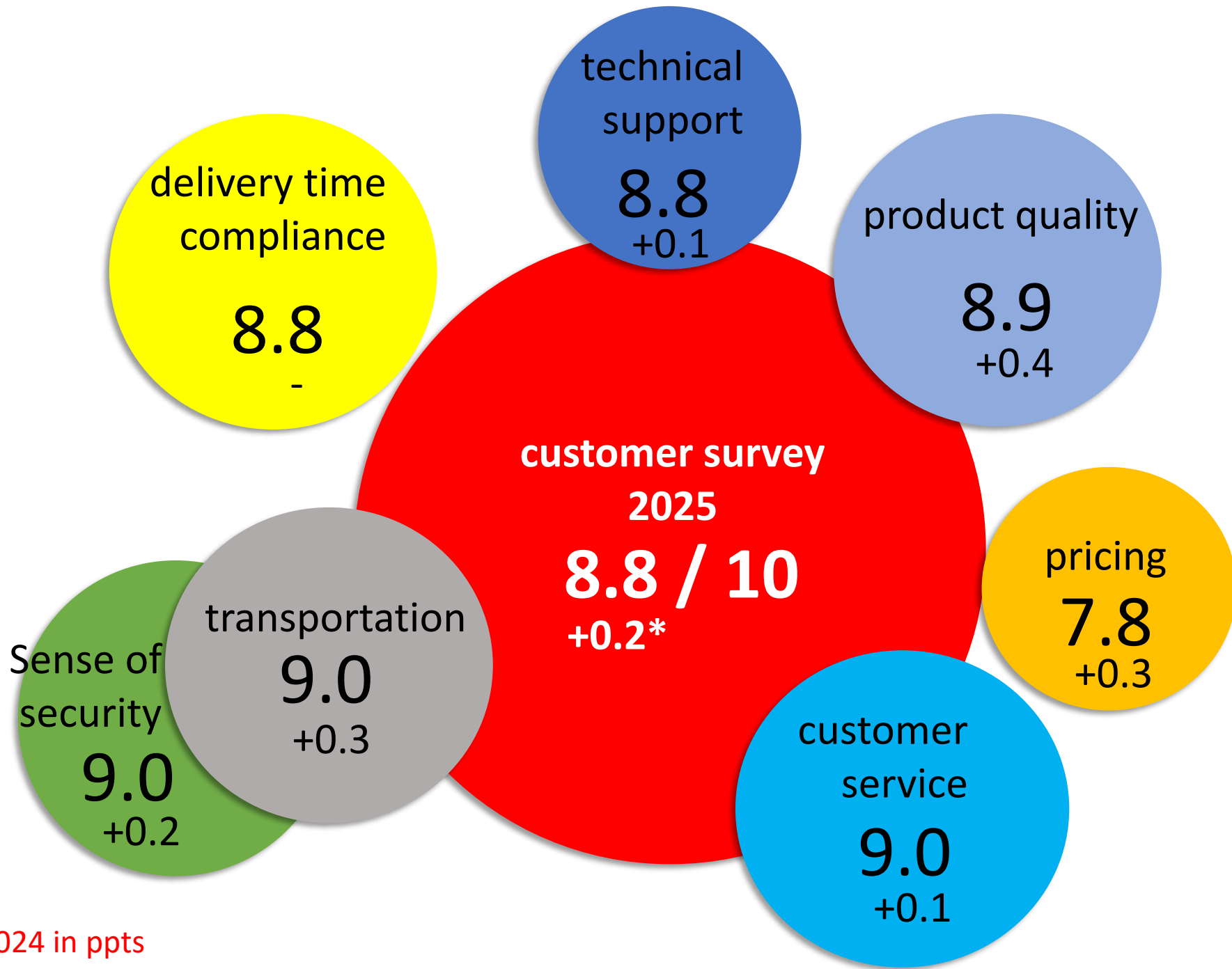




evaluation

customer survey  
2025

# evaluation



\* Improvement vs. 2024 in ppts

# Thank you!

